

## Maritime Security Challenges Conference 2016

Victoria BC, 4-6 October 2016



A N C O R S

AUSTRALIAN NATIONAL CENTRE FOR  
OCEAN RESOURCES & SECURITY

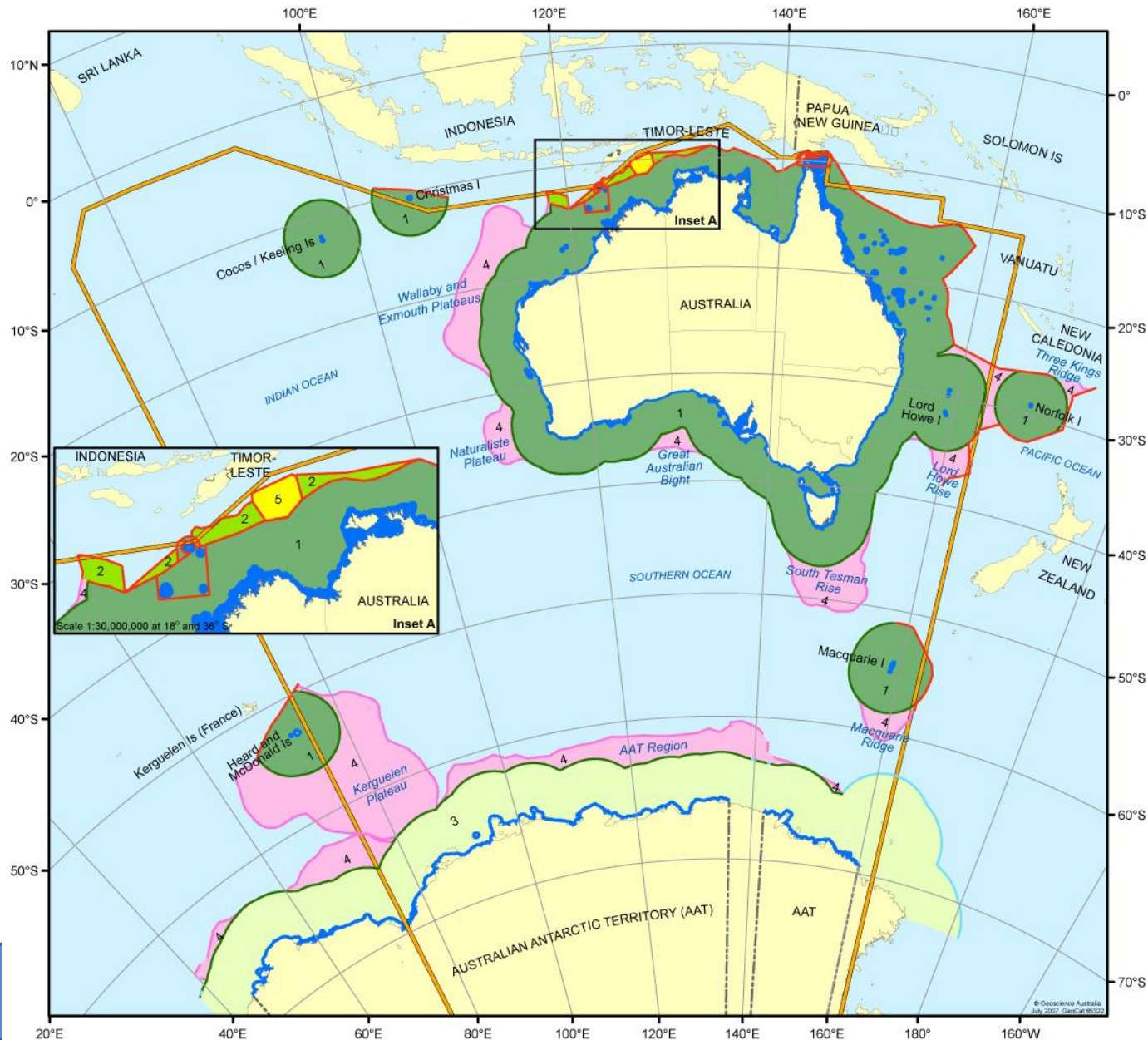
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# Economic value of Australia's maritime activities

Activity	Value \$billion 2011-12
Fishing	2
Offshore oil and gas	24
Shipbuilding, repair and maintenance	6
Tourism and recreation	14
<b>Total</b>	<b>47</b>
Seaborne Trade	Value \$billion 2014-15
Imports	256
Exports	270

# Jurisdiction



# Some disparate strands of maritime policy

- Australia's Oceans Policy
  - [www.environment.gov.au/about-us/publications/archive](http://www.environment.gov.au/about-us/publications/archive)
- Maritime Border Command
  - [www.border.gov.au/australian-border-force-abf/protecting/maritime/command](http://www.border.gov.au/australian-border-force-abf/protecting/maritime/command)
- Pacific Patrol Boat Program
  - [www.navy.gov.au/sites/default/files/documents/Semaphore\\_2005\\_2.pdf](http://www.navy.gov.au/sites/default/files/documents/Semaphore_2005_2.pdf)

# An Australian maritime strategy?

## Australian Defence Force

- Defence White Papers
  - <http://defence.gov.au/WhitePaper/Links.asp>
- Parliamentary Inquiry into a maritime strategy
  - [www.aph.gov.au/Parliamentary\\_Business/Committees/Joint/Completed\\_Inquiries/jfa dt/Maritime/msindex](http://www.aph.gov.au/Parliamentary_Business/Committees/Joint/Completed_Inquiries/jfa dt/Maritime/msindex)
- The Maritime Strategy for the Australian Defence Force
  - [www.navy.gov.au/media-room/publications/sea-power-series-2013](http://www.navy.gov.au/media-room/publications/sea-power-series-2013)

## Royal Australian Navy

- Refocus on high-end warfighting
- Task group rather than single ship deployments
- National shipbuilding enterprise

# Australia's maritime identity

